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RECORDATION NO. 9680-17 FILED 1993

JAN 14 REC'D - 12:30 PM
INTERSTATE COMMERCE COMMISSION

January 14, 1994

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two certified copies of a Letter to the Commission dated December 23, 1993, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 177.

The enclosed document relates to the Equipment Lease, dated as of August 1, 1978, which was duly filed with the Commission under Recordation Number 9680. The aforesaid Lease was assigned by The First National Bank of Chicago, Lessor, to Residual Based Finance Corporation.

The name and address of the party to the enclosed document are:

Residual Based Finance Corporation
Three First National Plaza
Suite 1240
Chicago, Illinois 60602

A description of the railroad equipment covered by the enclosed document is:

Ninety-six (96) covered hopper cars having road marks and numbers FLIX 600 through 699 (excluding 615, 650, 679 and 685).

RECEIVED
OFFICE OF THE
SECRETARY
JAN 14 12:13 PM '94
LICENSING BRANCH

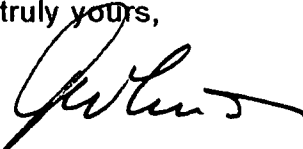
Admitted to Practice - Betty J. O.

Mr. Sidney L. Strickland, Jr.
January 14, 1994
Page 2

Also enclosed is a check in the amount of \$18.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', with a long horizontal flourish extending to the right.

Robert W. Alvord

RWA/bg
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

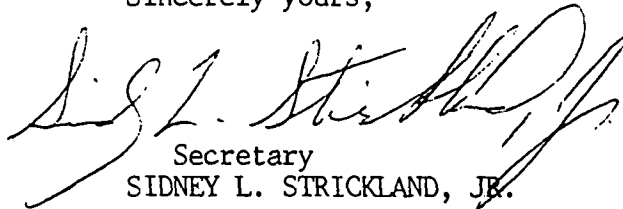
1/14/94

Alvord And Alvord
918 16th St., NW., Ste. 200
Washington, DC. 20006-2978

Dear **Sirs:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **1/14/94** at **12:20PM**, and assigned recordation number(s). **9680-A.**

Sincerely yours,


Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

RESIDCO

Residual Based Finance Corporation Three First National Plaza Suite 1240 Chicago, Illinois 60602

December 23, 1993

Mr. Sidney L. Strickland, Jr.
Secretary
The Interstate Commerce Commission
Washington, D.C. 20423

RECORDATION NO. 9680-A FILED 1425

JAN 14 REC'D - 12:22 PM

INTERSTATE COMMERCE COMMISSION

Dear Mr. Strickland

Reference is hereby made to that certain Equipment Sublease dated as of May 31, 1985 originally between Farmland Industries, Inc., as lessee, and The First National Bank of Chicago, as lessor, filed September 5, 1978 at 12:00 noon with the Interstate Commerce Commission under recordation number 9680. Such Equipment Lease was assigned to Residual Based Finance Corporation by The First National Bank of Chicago. Such Equipment Lease was not renewed and the term thereof has now expired in accordance with its terms. Please record the same on your records. If you have any questions please contact Robert W. Alvord of Alvord and Alvord at 202/393-2266.

Residual Based Finance Corporation

By: 

Vincent A. Kolber, President

District of Columbia : SS

I, Robert W. Alvord, being duly sworn do hereby certify that the attached "Letter" dated as of December 23, 1993 from Vincent A. Kolber, President, Residual Based Finance Corporation, to Sidney L. Strickland, Jr., Secretary, The Interstate Commerce Commission, consisting of one page, is a true and complete copy of the original thereof.



ROBERT W. ALVORD

Subscribed and sworn to before me this 14th day of January, 1994.



NOTARY PUBLIC

My Commission expires: August 14, 1997